

# Expected ROI of mobile ESS unit project in India 2025

Are energy storage systems the backbone of India's utility-scale ESS auctions?

Standalone Energy Storage Systems(ESS) are becoming the backbone of India's utility-scale ESS auctions,accounting for 64% of the total tenders issued between January and March 2025 alone,according to a new report by the Institute for Energy Economics and Financial Analysis (IEEFA) and JMK Research &Analytics.

How much ESS capacity does India have in 2025?

The report finds that various Indian agencies tendered 6.1 gigawatts(GW) of Standalone ESS capacity in the first three months of 2025. "Standalone ESS are ideal to facilitate the rapid development and deployment of variable renewable energy (VRE) resources across India.

How many GW of ESS are there in 2025?

In the first quarter of 2025,Standalone ESS tenders reached 6.1 gigawatts(GW),which accounted for 64% of all utility-scale energy storage tenders,which included all other use cases of ESS such as Standalone ESS,renewable energy +ESS,and Firm and Dispatchable Renewable Energy (FDRE).

Will ESS come online in 2025?

come online in 2025. Budget 2025 should provide the required push in the form of incentives and tax breaks to foster faster implementation of ESS to keep up with the capacity ramp up of RES in order to truly meet the Net Zero target of India. (Disclaimer: The opinions expressed in this column are that of the writer.

Which companies are developing battery energy storage systems in India?

In February 2025,JSW Energy announced securing auction of Solar Energy Corporation of India to develop a battery energy storage system of 500 MWh capacity in Kerala. In August 2024,Foxconnannounced plans to construct a battery energy storage system facility in India,with key focus on EVs sector.

How much does a battery energy storage system cost in India?

"In recent auctions,battery energy storage system tenders in Maharashtra and Rajasthan secured tariffs as low as Rs219,000-221,000 per megawatt (MW) a month(US\$2,561-\$2,586/MW/month),representing almost a 40% reduction compared with non-VGF projects with similar specifications," he added.

Reliance Industries has committed INR 75,000 crore (almost 9 billion USD) to establish an integrated manufacturing ecosystem for solar value chain, battery energy storage ...

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Overall, Budget 2025 strengthens India's telecom ecosystem, fostering affordability, infrastructure development, and self-reliance while paving the way for next-gen digital services. The ...

Sub-rule (4) (a) proposes to open up ESS development to a wide range of participants, including generating companies, licensees, consumers, system operators, and independent storage providers. This ...

In a significant development for India's renewable energy sector, a solar project integrated with energy storage has recorded a tariff of INR3.32 per unit--5.8 per cent lower than the rate discovered in a similar tender by SECI in ...

India's Ministry of Power has mandated all renewable energy implementing agencies and state utilities must incorporate a minimum of two-hour co-located energy storage ...

With 2024 drawing to close, thoughts move to the future and what 2025 may hold in the EV and battery industry. Here are some key themes to watch for 2025 in the EV, battery, charging, ESS, recycling and motor & ...

As per the World Economic Outlook released by IMF in July 2024, economic activity was surprisingly resilient through the global disinflation of 2022-23. IMF estimated global real GDP ...

Statistics for the 2025 India Battery Energy Storage Systems market share, size and revenue growth rate, created by Mordor Intelligence(TM) Industry Reports. India Battery Energy Storage Systems analysis includes a ...

Explore the booming Global Energy Storage System (ESS) market. Discover current status, key 2025 trends, drivers like renewable integration, challenges, and the future outlook for this vital ...

The first project involves the EPC of a 5 MW RE plant utilizing photovoltaic solar energy, wind, and BESS for round-the-clock (RTC) power generation, expected to begin operations in ...

As per one SBI report, India is set for a substantial expansion in energy storage capacity, with projections suggesting a 12-fold increase to approximately 60 GWh by FY32, of which 42 GWh is projected to be ...

NHPC Limited Selection of solar power generators for setting up 1200 MW (1.2 GW) ISTS-connected solar power projects with 600 MW / 2400 MWh energy storage systems ...

India Energy Storage Systems (ESS) Market Segmentation: IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region level for 2025-2033.

ICRA expects the recent appreciable decline in battery costs to drive the adoption of battery energy storage

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system (BESS) projects in India. Currently, BESS and pumped hydro ...

The Ministry of Power has issued an advisory on integrating energy storage systems (ESS) with solar power projects to enhance grid stability and optimise energy ...

As of March 2025, India has issued 102 energy storage tenders, with a total capacity of 139 GWh, of which 54 GWh is under execution and 39 GWh has been cancelled. ...

BESS capacity is expected to reach 1,840 GWh by 2047-48 with INR 350,000 Cr investment upto 2032 BESS deployment has been supported by key policy and regulatory interventions:

The Indian government has increased the battery energy storage target of its viability gap funding (VGF) program to 13.2 GWh. The subsidy scheme provides financial support for up to 40% of battery energy ...

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BOO 66% EPC 23% BOOT 7% Others 4% As of April 2025, 153 GWh of ESS Capacity tenders has been shared of which 56 GWh is in various stages of execution and 55 ...

Standalone Energy Storage Systems (ESS) are rapidly emerging as a key market, with 6.1 gigawatts of tenders issued in the first quarter of 2025 alone, accounting for 64% of the total utility-scale energy storage ...

With an estimated INR 5 trillion investment opportunity in ESS, India's energy storage sector is poised for rapid growth, helping to ensure the country's renewable energy ...

Global Energy Storage Systems (ESS) industry is projected to expand from USD 9494.33 million in 2025 to 23709.86 million by 2033, showing a CAGR of 2.12%.

This price rationalisation is expected to lead to the realization of sustainable IRR for projects, which should ideally reduce the currently high cancellation rate of tenders and improve lender ...

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